FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

EMENT OF OUANOES IN DENEETOIAL OWNER

| OMB APPROVAL | | | | | | | | | |
|---------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average b | urden | | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Dunn Brian S</u> | | | | | | 2. Issuer Name and Ticker or Trading Symbol Fifth Street Finance Corp [FSC] | | | | | | | | | | | all app Direc | plicable) ctor | | Person(s) to Issuer 10% Owner | |
|--|--|--|---------------|--|-----------------|--|---|---|---------------------|---|---|--------|---|----------------------|--------------------------------------|-----------------------|---|---|---|---|--|
| (Last) (First) (Middle) 445 HAMILTON AVENUE, SUITE 1206 | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 06/13/2008 | | | | | | | | | | | Offic below | | | Other (below) | (specify |
| (Street) WHITE PLAINS (City) | NY (Sta | | .0601 Zip) | | 4. If | Line) X Fo | | | | | | | | | | Forn | or Joint/Group Filing (Check Applicable m filed by One Reporting Person m filed by More than One Reporting son | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date) | | | | | Execution Date, | | | C | ransact ode (In: | | | | | 4 and Secur Benef | | cially d Following | Form (D) or | nership : Direct r Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | | | | ode \ | / | Amount | | (A) or (D) | Pric | e | Transa | nsaction(s) str. 3 and 4) | | | (111511.4) |
| Common Stock 06/13/2 | | | | | | | 2008 | | | P | | 1,000 | | A | \$1 | \$12.2 | | 1,000 | | D | |
| Common Stock 06/13/ | | | | | | | 2008 | | | P | | 2,000 | | A | \$12.2 | | 3,000 | | | D | |
| Common Stock 06/13/ | | | | | | 3 | | | | P | | 2,000 | | A | \$12.18 | | 5,000 | | | D | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | | | | action (Instr. | on of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 6. Date Exercisable Expiration Date (Month/Day/Year) Date Expir Exercisable Date | | | Amount of Securities Underlying Derivative Security (Instr. and 4) | | f g Instr. 3 mount umber | | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Or Fo Di or (I) | O. wnership orm: irect (D) r Indirect) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |

Explanation of Responses:

/s/ Bernard D. Berman (attorney-in-fact for Brian S.

06/17/2008

Date

Dunn)

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.