

Oaktree Specialty Lending Corporation Announces Third Fiscal Quarter 2018 Financial Results and Declares Distribution of \$0.095 Per Share

LOS ANGELES, CA, August 8, 2018 - Oaktree Specialty Lending Corporation (NASDAQ: OCSL) ("Oaktree Specialty Lending" or the "Company"), a specialty finance company, today announced its financial results for the fiscal quarter ended June 30, 2018.

Third Fiscal Quarter 2018 Highlights

- Total investment income of \$31.8 million, or \$0.23 per share;
- Net investment income of \$14.4 million, or \$0.10 per share;
- Net asset value ("NAV") per share as of June 30, 2018 of \$5.95; and
- Originated \$379.8 million of new investment commitments and received \$280.7 million of proceeds from prepayments, exits, other paydowns and sales.
- The Company's Board of Directors declared a quarterly distribution of \$0.095 per share, payable on September 28, 2018 to stockholders of record on September 15, 2018.

Management Commentary

Edgar Lee, Chief Executive Officer and Chief Investment Officer of Oaktree Specialty Lending said, "Since we began managing OCSL nine months ago, we have made significant progress in repositioning the portfolio, optimizing our capital structure and stabilizing NAV. We have reduced our exposure to non-core assets by \$536 million, doubled the amount of core investments in the portfolio and delivered our second consecutive quarter of increased NAV per share. Given our progress to date, we believe we are well positioned to continue to deliver improved shareholder returns going forward."

Portfolio and Investment Activity

As of June 30, 2018, the fair value of the Company's investment portfolio was \$1.5 billion and was comprised of investments in 116 companies. These included loans to 75 companies, 14 public bond issuances, the investments in Senior Loan Fund JV I, LLC ("SLF JV I") and equity investments in 44 companies, including in SLF JV I and 4 private equity funds. 18 of the equity investments were in companies in which Oaktree Specialty Lending also had a debt investment.

At fair value, 95.4% of the Company's portfolio as of June 30, 2018 consisted of debt investments, including 53.1% of first lien loans, 22.9% of second lien loans and 19.4% of unsecured debt investments, including the debt investments in SLF JV I.

As of June 30, 2018, SLF JV I had \$357.2 million in assets, including senior secured loans to 44 portfolio companies. The joint venture generated income of \$2.8 million for Oaktree Specialty Lending during the quarter ended June 30, 2018.

The weighted average yield on the Company's debt investments as of June 30, 2018, including the return on our mezzanine note investments in SLF JV I, was 8.8%.

As of June 30, 2018, \$1.2 billion of the Company's debt investments, or 82.9% of the total debt portfolio, at fair value, had floating interest rates.

During the quarter ended June 30, 2018, the Company originated \$379.8 million of investment commitments, including investments in 24 new and 4 existing portfolio companies, and funded \$389.0 million of investments across new and existing portfolio companies.

During the quarter, the Company received \$280.7 million of proceeds from various prepayments, exits, other paydowns and sales and exited 28 investments.

Results of Operations

Total investment income for the quarter ended June 30, 2018 was \$31.8 million, including \$26.6 million of cash interest income from portfolio investments, \$1.5 million of payment-in-kind ("PIK") interest income, \$2.4 million of fee income and \$1.3 million of dividend income. PIK interest income, net of PIK collected in cash, represented 4.3% of total investment income for the quarter ended June 30, 2018.

Net expenses for the quarter were \$17.4 million, a decrease of \$2.1 million from the quarter ended March 31, 2018. The decrease in net expenses was due primarily to a decrease in Part I incentive fees and a decrease in interest expense, offset by an increase in management fees.

Net realized and unrealized gain on our investment portfolio for the quarter ended June 30, 2018 was \$9.8 million.

Liquidity and Capital Resources

As of June 30, 2018, the Company had \$57.1 million of cash and cash equivalents (including restricted cash), total principal value of debt outstanding of \$613.7 million and \$389.0 million of undrawn capacity on its credit facility, subject to borrowing base and other limitations. The weighted average interest rate on debt outstanding was 5.5% as of June 30, 2018.

As of June 30, 2018, the Company's total leverage ratio was 0.73x debt-to-equity.

Distribution Declaration

The Company's Board of Directors declared a quarterly distribution of \$0.095 per share, payable on September 28, 2018 to stockholders of record on September 15, 2018.

Distributions are paid primarily from distributable (taxable) income. To the extent taxable earnings for a fiscal taxable year fall below the total amount of dividend distributions for that fiscal year, a portion of those distributions may be deemed a return of capital to the Company's stockholders.

Portfolio Asset Quality

As of June 30, 2018, there were eight investments on which the Company had stopped accruing cash and/or PIK interest or original issue discount ("OID") income that, in the aggregate, represented 12.3% of the Company's debt portfolio at cost and 4.6% at fair value.

(\$ in thousands)				
Non-Accrual - Debt Investments	<u>As of June 30, 2018</u>		As of September 30, 2017	
Non-Accrual Investments at Fair Value	\$	67,131	\$	67,015
Non-Accrual Investments/Total Debt Investments at Fair Value		4.6%	4.7%	

Oaktree Specialty Lending Corporation Consolidated Statements of Assets and Liabilities (in thousands, except per share amounts)

ASSETS Investments fair value: Common fair value: S 223,421 S 285,079 S 305,271 Affinite increating (out, June 30, 2018: S1,080: cost March 31, 2018: S10,881; cost September 2,161 11,800 36,583 New cost and New source (cost June 30, 2018: S1,416,632; cost March 31, 2018: 1,240,436 1,103,715 1,199,501 Table Segmether 30, 2017; S1,757,059 S 2,0161 11,800 36,583 Segmether 30, 2017; S1,757,059 S 2,0161 1,103,715 1,510,518 Cash and cash equivalents S,0218; S1,416,632; cost March 31, 2018: 1,620,656 7,671 6,683 Cash and cash equivalents S,0218; S1,816,83,809; cost March 31, 2018: 1,520,518 1,400,644 1,541,755 Cash and cash equivalents S,0217; S,05,605 5,670 6,631 1,304 Receivables from materild transactions 2,2,38 1,2452 - Forter diffancing coasts 5 1,444,515 5 1,416,049 Total assets S 2,714 S 2,986 S 2,417		June 30, 2018 (unaudited)			March 31, 2018 (unaudited)		September 30, 2017	
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Amounts payable to syndication partners 301 1 1 Director fees payable — 176 184 Payables from unsettled transactions 166,903 21,107 58,691 Credit facilities payable 211,000 183,000 225,995 Unsecured notes payable (net of \$3,851, \$4,058 and \$4,737 of unamortized financing costs as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 386,132 385,778 406,115 Secured borrowings at fair value (proceeds June 30, 2018; \$12,623; proceeds March 31, 2018 9,950 10,652 13,256 Total liabilities 794,662 617,281 748,391 Commitments and contingencies 7 1,409 1,409 1,409 Additional gaid-in-capital 1,579,278 1,579,278 1,579,278 1,579,278 1,579,278 Net uncealized loss on investments, secured borrowings and foreign currency (160,267) (259,526) (215,677) Net realized loss on investments, secured borrowings and unsecured notes payable (563,004) (473,567) (478,010) Accumulated overdistributed net investment income (19,321) (20,360) (19,343) Total net assets (equivalent to \$55, \$5.87 and \$6.16 per	Due to affiliate		4,230		1,709		1,815	
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Payables from unsettled transactions $166,903$ $21,107$ $58,691$ Credit facilities payable $211,000$ $183,000$ $255,995$ Unsecured notes payable (net of \$3,851, \$4,058 and \$4,737 of unamortized financing costs as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) $386,132$ $385,778$ $406,115$ Secured borrowings at fair value (proceeds June 30, 2018: \$12,623; proceeds March 31, 2018: \$12,948; proceeds September 30, 2017: \$13,489) $9,950$ $10,652$ $13,256$ Total liabilities $794,662$ $617,281$ $748,391$ Commitments and contingencies $748,391$ $748,391$ Net assets: C $1,409$ $1,409$ $1,409$ Additional paid-in-capital $1,579,278$ $1,579,278$ $1,579,278$ $1,579,278$ Net unrealized depreciation on investments, secured borrowings and foreign currency $(160,267)$ $(259,526)$ $(215,677)$ Net realized loss on investments, secured borrowings and unsecured notes payable $(563,004)$ $(473,567)$ $(478,010)$ Accumulated overdistributed net investment income $(19,321)$ $(20,360)$ $(19,343)$ Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, march 31, 2018 and September 30, 2017, respectively) $838,095$ $827,234$ $867,657$	Amounts payable to syndication partners		301		1		1	
Credit facilities payable 211,000 183,000 255,995 Unsecured notes payable (net of \$3,851, \$4,058 and \$4,737 of unamortized financing costs as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 386,132 385,778 406,115 Secured borrowings at fair value (proceeds June 30, 2018: \$12,623; proceeds March 31, 2018: \$12,948; proceeds September 30, 2017: \$13,489) 9,950 10,652 13,256 Total liabilities 794,662 617,281 748,391 Commitments and contingencies 1,409 1,409 1,409 Net assets: Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 2017 1,409 1,409 1,409 Additional paid-in-capital 1,579,278 1,579,278 1,579,278 1,579,278 Net unrealized depreciation on investments, secured borrowings and foreign currency (160,267) (259,526) (215,677) Net realized loss on investment, secured borrowings and unsecured notes payable (563,004) (473,567) (478,010) Accumulated overdistributed net investment income (19,321) (20,360) (19,343) Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per com	Director fees payable		—		176		184	
Unsecured notes payable (net of \$3,851, \$4,058 and \$4,737 of unamortized financing costs as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) $386,132$ $385,778$ $406,115$ Secured borrowings at fair value (proceeds June 30, 2018; \$12,623; proceeds March 31, 2018: \$12,948; proceeds September 30, 2017; \$13,489) $9,950$ $10,652$ $13,256$ Total liabilities $794,662$ $617,281$ $748,391$ Commitments and contingencies $748,391$ $748,391$ Net assets: $Common stock, $0.01 par value, 250,000 shares authorized; 140,961 shares issued andoutstanding as of June 30, 2018, March 31, 2018 and September 30, 20171,4091,409Additional paid-in-capital1,579,2781,579,2781,579,278Net unrealized depreciation on investments, secured borrowings and foreign currency(160,267)(259,526)(215,677)Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to $5.95, $5.87 and $6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657$	Payables from unsettled transactions		166,903		21,107		58,691	
of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 386,132 385,778 406,115 Secured borrowings at fair value (proceeds June 30, 2018: \$12,623; proceeds March 31, 2018: \$12,948; proceeds September 30, 2017: \$13,489) 9,950 10,652 13,256 Total liabilities 794,662 617,281 748,391 Commitments and contingencies 794,662 617,281 748,391 Net assets: Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 2017 1,409 1,409 1,409 Additional paid-in-capital 1,579,278 1,579,278 1,579,278 1,579,278 Net unrealized depreciation on investments, secured borrowings and foreign currency (160,267) (259,526) (215,677) Net realized loss on investments, secured borrowings and unsecured notes payable (563,004) (473,567) (478,010) Accumulated overdistributed net investment income (19,321) (20,360) (19,343) Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 838,095 827,234 867,657	Credit facilities payable		211,000		183,000		255,995	
\$12,948; proceeds September 30, 2017: \$13,489) 9,950 10,652 13,256 Total liabilities 794,662 617,281 748,391 Commitments and contingencies Net assets: Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 2017 1,409 1,409 1,409 Additional paid-in-capital 1,579,278 1,579,278 1,579,278 1,579,278 Net unrealized depreciation on investments, secured borrowings and foreign currency (160,267) (259,526) (215,677) Net realized loss on investments, secured borrowings and unsecured notes payable (563,004) (473,567) (478,010) Accumulated overdistributed net investment income (19,321) (20,360) (19,343) Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 838,095 827,234 867,657			386,132		385,778		406,115	
Commitments and contingenciesNet assets:Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 20171,4091,409Additional paid-in-capital1,579,2781,579,2781,579,278Net unrealized depreciation on investments, secured borrowings and foreign currency(160,267)(259,526)(215,677)Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657			9,950		10,652		13,256	
Net assets:Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 20171,4091,4091,409Additional paid-in-capital1,579,2781,579,2781,579,278Net unrealized depreciation on investments, secured borrowings and foreign currency(160,267)(259,526)(215,677)Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657	Total liabilities		794,662		617,281		748,391	
Common stock, \$0.01 par value, 250,000 shares authorized; 140,961 shares issued and outstanding as of June 30, 2018, March 31, 2018 and September 30, 20171,4091,409Additional paid-in-capital1,579,2781,579,2781,579,278Net unrealized depreciation on investments, secured borrowings and foreign currency(160,267)(259,526)(215,677)Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657	Commitments and contingencies							
outstanding as of June 30, 2018, March 31, 2018 and September 30, 2017 1,409 1,409 Additional paid-in-capital 1,579,278 1,579,278 Net unrealized depreciation on investments, secured borrowings and foreign currency (160,267) (259,526) (215,677) Net realized loss on investments, secured borrowings and unsecured notes payable (563,004) (473,567) (478,010) Accumulated overdistributed net investment income (19,321) (20,360) (19,343) Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively) 838,095 827,234 867,657	Net assets:							
Net unrealized depreciation on investments, secured borrowings and foreign currency(160,267)(259,526)(215,677)Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657			1,409		1,409		1,409	
Net realized loss on investments, secured borrowings and unsecured notes payable(563,004)(473,567)(478,010)Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657	Additional paid-in-capital		1,579,278		1,579,278		1,579,278	
Accumulated overdistributed net investment income(19,321)(20,360)(19,343)Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657	Net unrealized depreciation on investments, secured borrowings and foreign currency		(160,267)		(259,526)		(215,677)	
Total net assets (equivalent to \$5.95, \$5.87 and \$6.16 per common share as of June 30, 2018, March 31, 2018 and September 30, 2017, respectively)838,095827,234867,657	Net realized loss on investments, secured borrowings and unsecured notes payable		(563,004)		(473,567)		(478,010)	
March 31, 2018 and September 30, 2017, respectively) 838,095 827,234 867,657	Accumulated overdistributed net investment income		(19,321)		(20,360)		(19,343)	
Total liabilities and net assets \$ 1,632,757 \$ 1,444,515 \$ 1,616,048			838,095		827,234		867,657	
	Total liabilities and net assets	\$	1,632,757	\$	1,444,515	\$	1,616,048	

Oaktree Specialty Lending Corporation Consolidated Statements of Operations (in thousands, except per share amounts) (unaudited)

	en	ee months ended ended a 30, 2018 March 31, 2018			Three months ended June 30, 2017	Nine months ended June 30, 2018	Nine months ended June 30, 2017	
Interest income:								
Control investments	\$	2,737	\$ 3	3,071	\$ 3,710	\$ 9,011	\$ 11,104	
Affiliate investments		161		917	977	2,027	2,961	
Non-control/Non-affiliate investments		23,629	22	2,533	33,892	71,727	106,409	
Interest on cash and cash equivalents		107		112	214	440	497	
Total interest income		26,634	20	6,633	38,793	83,205	120,971	
PIK interest income:								
Control investments		1,045	1	1,210	1,523	3,446	5,445	
Affiliate investments		52		188	195	416	592	
Non-control/Non-affiliate investments		360		548	855	1,408	2,928	
Total PIK interest income		1,457	1	1,946	2,573	5,270	8,965	
Fee income:								
Control investments		697		128	307	945	929	
Affiliate investments		_		44	12	48	741	
Non-control/Non-affiliate investments		1,728	3	3,770	2,085	6,405	7,155	
Total fee income		2,425	3	3,942	2,404	7,398	8,825	
Dividend and other income:								
Control investments		1,331	2	2,258	1,080	4,629	3,384	
Non-control/Non-affiliate investments				—	67	—	87	
Total dividend and other income		1,331	2	2,258	1,147	4,629	3,471	
Total investment income		31,847	34	4,779	44,917	100,502	142,232	
Expenses:								
Base management fee		5,909	4	5,386	7,912	16,885	24,561	
Part I incentive fee		2,733	3	3,247	3,482	6,810	10,713	
Professional fees		924	1	1,015	952	4,837	3,739	
Board of Directors fees		154		177	205	507	595	
Interest expense		8,291	8	8,530	11,262	26,405	37,163	
Administrator expense		466		391	407	1,351	1,557	
General and administrative expenses		488		722	1,367	2,326	4,154	
Loss on legal settlements		_			_	-	3	
Total expenses		18,965	19	9,468	25,587	59,121	82,485	
Fees waived		(1,548)		48	(60)	(1,634)	(182)	
Insurance recoveries		(1,2.10)		_	(**)	(1,121)	(1,259)	
Net expenses		17,417	10	9,516	25,527	57,487	81,044	
Net investment income		14,430		5,263	19,390	43,015	61,188	
Unrealized appreciation (depreciation) on investments and foreign		1.,			1,,0,0		01,100	
currency:								
Control investments		97,000	(:	5,849)	(2,479)	89,825	12,030	
Affiliate investments		72	(2	2,063)	(839)	(2,159)	(1,501)	
Non-control/Non-affiliate investments		1,810		7,127	(9,953)	(34,696)	8,368	
Net unrealized appreciation (depreciation) on investments and foreign currency		98,882		(785)	(13,271)	52,970	18,897	
Net unrealized (appreciation) depreciation on secured borrowings		377		408	124	2,440	(294)	
Realized gain (loss) on investments and secured borrowings:								
Control investments		(91,470)		—	(13,058)	(91,470)	(58,994)	
Affiliate investments		_	2	2,048	—	2,048	—	
Non-control/Non-affiliate investments		2,033	2	2,806	758	4,548	(92,295)	
Net realized gain (loss) on investments and secured borrowings		(89,437)	4	4,854	(12,300)	(84,874)	(151,289)	
Redemption premium on unsecured notes payable		—		(120)	—	(120)	—	
Net increase (decrease) in net assets resulting from operations	\$	24,252	\$ 19	9,620	\$ (6,057)	\$ 13,431	\$ (71,498)	
Net investment income per common share — basic and diluted	\$	0.10	\$	0.11	\$ 0.14	\$ 0.31	\$ 0.43	
Earnings (loss) per common share — basic and diluted	\$	0.17	\$	0.14	\$ (0.04)	\$ 0.10	\$ (0.50)	
Weighted average common shares outstanding — basic and diluted		140,961		0,961	140,961	140,961	141,599	
Distributions per common share	\$	0.095	\$ (0.085		\$ 0.31		

Conference Call Information

Oaktree Specialty Lending will host a conference call to discuss its third fiscal quarter 2018 results at 11:00 a.m. Eastern Time / 8:00 a.m. Pacific Time on August 8, 2018. The conference call may be accessed by dialing (877) 507-3275 (U.S. callers) or +1 (412) 317-5238 (non-U.S. callers), participant password "Oaktree Specialty Lending." During the earnings conference call, Oaktree Specialty Lending intends to refer to an investor presentation that will be available on the Investors section of the Oaktree Specialty Lending website, <u>www.oaktreespecialtylending.com</u>. Alternatively, a live webcast of the conference call can be accessed on Oaktree Specialty Lending's website.

For those individuals unable to listen to the live broadcast of the conference call, a replay will be available for 30 days on Oaktree Specialty Lending's website, or by dialing (877) 344-7529 (U.S. callers) or +1 (412) 317-0088 (non-U.S. callers), access code 10121985, beginning approximately one hour after the broadcast.

About Oaktree Specialty Lending Corporation

Oaktree Specialty Lending Corporation (NASDAQ:OCSL) is a specialty finance company dedicated to providing customized one-stop credit solutions to companies with limited access to public or syndicated capital markets. The firm seeks to generate current income and capital appreciation by providing companies with flexible and innovative financing solutions including first and second lien loans, unsecured and mezzanine loans, and preferred equity. The company is regulated as a business development company under the Investment Company Act of 1940, as amended. Oaktree Specialty Lending is managed by Oaktree Capital Management, L.P. For additional information, please visit Oaktree Specialty Lending's website at www.oaktreespecialtylending.com.

Forward-Looking Statements

Some of the statements in this press release constitute forward-looking statements because they relate to future events or our future performance or financial condition. The forward-looking statements may include statements as to: our future operating results and distribution projections; our business prospects and the prospects of our portfolio companies; and the impact of the investments that we expect to make. In addition, words such as "anticipate," "believe," "expect," "seek," "plan," "should," "estimate," "project" and "intend" indicate forward-looking statements, although not all forward-looking statements include these words. The forward-looking statements contained in this press release involve risks and uncertainties. Our actual results could differ materially from those implied or expressed in the forward-looking statements for any reason, including the factors set forth in "Risk Factors" and elsewhere in our annual report on Form 10-K and our quarterly reports on Form 10-Q. Other factors that could cause actual results to differ materially include: changes in the economy, financial markets and political environment; risks associated with possible disruption in our operations or the economy generally due to terrorism or natural disasters; future changes in laws or regulations (including the interpretation of these laws and regulations by regulatory authorities) and conditions in our operating areas, particularly with respect to business development companies or regulated investment companies; and other considerations that may be disclosed from time to time in our publicly disseminated documents and filings.

We have based the forward-looking statements included in this presentation on information available to us on the date of this presentation, and we assume no obligation to update any such forward-looking statements. Although we undertake no obligation to revise or update any forward-looking statements, whether as a result of new information, future events or otherwise, you are advised to consult any additional disclosures that we may make directly to you or through reports that we in the future may file with the SEC, including annual reports on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K.

Contacts

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