

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE 14A

**PROXY STATEMENT PURSUANT TO SECTION 14(A) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

OAKTREE SPECIALTY LENDING CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

PLEASE VOTE YOUR SHARES TODAY

February 23, 2022

Dear Stockholder,

As of the date of this letter, we have not received your voting instructions for Oaktree Specialty Lending Corporation's ("OCSL") Special Meeting of Stockholders to be held on March 4, 2022. **Your vote and participation are very important to us, no matter how many or few shares in OCSL you own. If we do not receive your vote, we may have to postpone the Special Meeting and continue to request stockholder participation to reach a required quorum, which may result in additional costs to stockholders.**

For the reasons set forth in the proxy statement dated January 13, 2022, the Board of Directors, including a majority of the independent directors, recommends that you vote "FOR" the proposal. In addition, the two leading independent proxy advisory firms, ISS and Glass Lewis, recommend that shareholders vote "FOR" this proposal.

Please vote your shares today by using any one of the methods described below. If you have any questions about voting or need additional information, please call our proxy solicitor, Broadridge, at 1-844-557-9030.

Thank you for your continued support of OCSL.

Sincerely,



Armen Panossian
Chief Executive Officer &
Chief Investment Officer



Mathew Pendo
President

THREE WAYS TO VOTE



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.

PROXY QUESTIONS?
Call 1-844-557-9030



 **OAKTREE**
OCSL | Specialty Lending Corporation

YOUR VOTE IS VERY IMPORTANT

YOUR ACTION IS STILL NEEDED! PLEASE RESPOND.

SAMPLE-EPB