UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 1, 2019 (June 28, 2019)

Oaktree Specialty Lending Corporation

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 814-00755 (Commission File Number) 26-1219283 (IRS Employer Identification No.)

333 South Grand Avenue, 28th Floor, Los Angeles, CA (Address of principal executive offices)

90071 (Zip Code)

Registrant's telephone number, including area code: (213) 830-6300

 $\begin{tabular}{ll} \textbf{Not Applicable} \\ \textbf{(Former name or former address, if changed since last report)} \end{tabular}$

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|--|--|---|---|
| | appropriate box below if the Form 8-K filing is int provisions: | ended to simultaneously satisfy the fil | ling obligation of the registrant under any of the |
| | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) | | |
| | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) | | |
| | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) | | |
| | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) | | |
| Securities registered pursuant to Section 12(b) of the Act: | | | |
| Title of each class Common stock, par value \$0.01 per share 5.875% Unsecured Notes due 2024 6.125% Unsecured Notes due 2028 | | Trading Symbol(s) OCSL OSLE OCSLL | Name of each exchange on which registered The Nasdaq Global Select Market The New York Stock Exchange The Nasdaq Global Select Market |
| Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). | | | |
| Emerging Growth Company | | | |
| If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. | | | |
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Item 5.07. Submission of Matters to a Vote of Security Holders

On June 28, 2019, Oaktree Specialty Lending Corporation (the "Company") held a special meeting of stockholders (the "Special Meeting"). Set forth below are the two proposals voted upon by the Company's stockholders at the Special Meeting, as described in the Company's Definitive Proxy Statement on Schedule 14A filed with the U.S. Securities and Exchange Commission on May 21, 2019, together with the voting results for each proposal. As of May 6, 2019, the record date for the Special Meeting, 140,960,651 shares of the Company's common stock were outstanding and entitled to vote.

Proposal 1. The Company's stockholders approved a new investment advisory agreement between the Company and Oaktree Capital Management, L.P. (the "Adviser") that will replace the Company's current investment advisory agreement with the Adviser and will become effective at the closing of certain transactions pursuant to which Brookfield Asset Management Inc. will acquire a majority economic interest in the parent company of the Adviser.

 Votes For
 Votes Against
 Abstain

 81,109,977
 1,391,355
 733,199

Proposal 2. The Company's stockholders approved the application of the reduced asset coverage requirements in Section 61(a)(2) of the Investment Company Act of 1940, as amended, to the Company, which permits the Company to double the maximum amount of leverage that it is permitted to incur by reducing the asset coverage requirements applicable to the Company from 200% to 150%, effective as of June 29, 2019.

 Votes For 78,724,335
 Votes Against 3,886,104
 Abstain 624,092

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 1, 2019

OAKTREE SPECIALTY LENDING CORPORATION

By: /s/ Mel Carlisle

Name: Mel Carlisle

Title: Chief Financial Officer and Treasurer